

August 12, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001

NSE Symbol: **WABAG**BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025

The Board of Directors ("Board") of VA TECH WABAG LIMITED ("the Company") at their meeting held today i.e. **Tuesday, August 12, 2025**, has *inter-alia* considered and approved the Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025 in terms of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Unaudited Financial Results - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter ended June 30, 2025 is enclosed herewith.

Press Release - Also, please find enclosed the copy of the Press Release issued by the Company in this regard.

The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025 is also available on Company's website at www.wabag.com.

The meeting of the Board of Directors commenced at 12.22 PM (IST) and concluded at 03.15 PM (IST). Kindly take the same on record.

Thanking you,

For **VA TECH WABAG LIMITED**

Anup Kumar Samal
Company Secretary & Compliance Officer
Membership No: FCS 4832
Encl.: as above

Sustainable solutions, for a better life



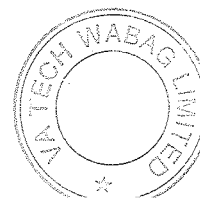
VA TECH WABAG LIMITED
CIN: L45205TN1995PLC030231

Regd. office: "WABAG HOUSE" No.17, 200 Feet Thoraipakkam - Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117.

Website: www.wabag.com | Email: companysecretary@wabag.in

₹ in Millions

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE				STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE			
		Quarter Ended		Year ended		Quarter Ended		Year ended	
		30/06/2025	31/03/2025	30/06/2024	31/03/2025	30/06/2025	31/03/2025	30/06/2024	31/03/2025
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Revenue								
	a. Revenue from operations	7,340	11,562	6,265	32,940	6,402	10,385	5,459	28,738
	b. Other income	113	114	108	446	100	112	18	369
	Total Income (a + b)	7,453	11,676	6,373	33,386	6,502	10,497	5,477	29,107
2	Expenses								
	a. Cost of sales and services	5,297	9,419	4,634	25,598	4,608	8,555	4,001	22,305
	b. Changes in inventories	(67)	104	(36)	7	(33)	24	(18)	(50)
	c. Employee benefits expense	666	766	598	2,645	530	664	446	2,154
	d. Finance cost	188	215	180	788	137	165	140	592
	e. Depreciation and amortisation expense	14	14	19	59	9	8	6	30
	f. Other expenses	488	(135)	256	467	434	(225)	240	461
	Total expenses (a + b + c + d + e + f)	6,586	10,383	5,651	29,564	5,685	9,191	4,815	25,492
3	Profit before share of profit of associates and joint ventures, exceptional items and tax	867	1,293	722	3,822	817	1,306	662	3,615
4	Share of profit/loss of associates and a joint venture	-	18	(22)	22	-	-	-	-
5	Profit before exceptional items and tax	867	1,311	700	3,844	817	1,306	662	3,615
6	Exceptional items	-	-	-	-	-	-	-	-
7	Profit/loss before tax	867	1,311	700	3,844	817	1,306	662	3,615
8	Tax expense:								
	a. Current tax	212	247	144	781	210	250	139	769
	b. Deferred tax	(3)	69	8	115	(2)	66	18	133
9	Profit/loss for the period	658	995	548	2,948	609	990	505	2,713
	Profit/loss for the period attributable to:								
	Owners of the parent	658	995	550	2,953	609	990	505	2,713
	Non-controlling interests	-	-	(2)	(5)	-	-	-	-
10	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	10.58	16.00	8.84	47.48	9.79	15.92	8.12	43.62
	b. Diluted (Not annualised)	10.43	15.77	8.74	46.80	9.65	15.69	8.03	43.00
11	Other Comprehensive income								
	i) Items that will not be reclassified to profit or loss								
	- Re-measurement gains/(losses) on defined benefit plans	(4)	1	(4)	(7)	(4)	1	(4)	(7)
	- Translation reserve	-	-	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit or loss	1	-	1	2	1	-	1	2
	ii) Items that will be reclassified subsequently to profit or loss								
	- Translation reserve	321	169	(16)	170	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-
12	Other comprehensive income for the period, net of tax	318	170	(19)	165	(3)	1	(3)	(5)
	Other comprehensive income for the period, net of tax attributable to:								
	Owners of the parent	316	176	(24)	162	(3)	1	(3)	(5)
	Non-controlling interests	2	(6)	5	3	-	-	-	-
13	Total comprehensive income for the period	976	1,165	529	3,113	606	991	502	2,708
	Total comprehensive income for the period attributable to:								
	Owners of the parent	974	1,171	526	3,115	606	991	502	2,708
	Non-controlling interests	2	(6)	3	(2)	-	-	-	-
14	Paid-up equity share capital (Face value ₹ 2 each)	124	124	124	124	124	124	124	124
15	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	15.66	18.83	8.46	50.09	9.74	15.93	8.07	43.54
	a. Diluted (Not annualised)	15.44	18.56	8.36	49.37	9.60	15.71	7.98	42.92





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Segment-wise Revenue, Results, Assets and Liabilities:

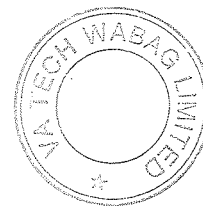
₹ in Millions

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE				STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE			
		Quarter Ended		Year ended		Quarter Ended		Year ended	
		30/06/2025	31/03/2025	30/06/2024	31/03/2025	30/06/2025	31/03/2025	30/06/2024	31/03/2025
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Segment Revenue								
	India	4,185	6,620	2,626	18,012	4,125	6,551	2,500	17,716
	Rest of the world	3,155	5,118	3,806	15,525	2,134	3,786	2,935	10,844
	Total	7,340	11,738	6,432	33,537	6,259	10,337	5,435	28,560
	Add: Un-allocable revenue	156	58	34	317	143	48	24	178
	Less: Inter-segment Revenue	156	234	201	914	-	-	-	-
	Net Sales/Income From Operations	7,340	11,562	6,265	32,940	6,402	10,385	5,459	28,738
2	Segment Results (Profit before Interest, tax and other unallocable items)								
	India	1,054	1,272	304	3,041	1,022	1,316	303	3,076
	Rest of the world	923	730	1,322	4,136	662	444	1,149	3,230
	Total	1,977	2,002	1,626	7,177	1,684	1,760	1,452	6,306
	Less:	(75)	(101)	(73)	(421)	(37)	(77)	(123)	(386)
	(i) Interest and bank charges; net								
	(ii) Other un-allocable expenditure	(1,168)	(645)	(875)	(3,171)	(973)	(447)	(692)	(2,645)
	Add:								
	(i) Un-allocable income	133	55	22	259	143	70	25	340
	Profit before exceptional items and tax	867	1,311	700	3,844	817	1,306	662	3,615
	Exceptional Items	-	-	-	-	-	-	-	-
	Profit/loss before tax	867	1,311	700	3,844	817	1,306	662	3,615
3	Segment Assets								
	India	25,025	23,926	18,411	23,926	23,860	22,813	17,300	22,813
	Rest of the world	21,901	19,821	23,427	19,821	14,456	12,533	16,414	12,533
	Unallocated	6,666	8,926	3,980	8,926	6,488	8,753	3,825	8,753
	Total	53,592	52,673	45,818	52,673	44,804	44,099	37,539	44,099
4	Segment Liabilities								
	India	15,896	16,111	12,969	16,111	13,612	13,880	10,870	13,880
	Rest of the world	11,809	11,241	10,862	11,241	9,336	8,558	8,020	8,558
	Unallocated	3,424	3,871	3,195	3,871	3,374	3,825	3,147	3,825
	Total	31,129	31,223	27,026	31,223	26,322	26,263	22,037	26,263

Notes:

- The above results were reviewed by the Audit Committee and were approved and taken on record by the Board at its meeting held on August 12, 2025 and a limited review has been carried out by the Statutory Auditors of the Company.
- The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated July 05, 2016. Accordingly, the Company has identified the geographical components as its operating segments for reporting and is consistent with performance assessment and resource allocation by the management of the Company. Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes employee expense, depreciation, foreign exchange loss and other expenses. Un-
- Figures for the previous periods have been regrouped/reclassified to conform to the figures presented in the current period.

Place : Chennai
Date : August 12, 2025



Rajiv Mittal

RAJIV MITTAL
CHAIRMAN & MANAGING DIRECTOR
DIN: 01299110

**Independent Auditor's Limited Review Report on Standalone unaudited financial results of
VA Tech Wabag Limited for the quarter ended 30 June 2025**

To

The Board of Directors of VA Tech Wabag Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of VA Tech Wabag Limited ('the Company') for the quarter ended 30 June 2025 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. This Statement, which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



P. Rajesh Kumar
Partner

Place: Chennai
Date: 12 August 2025

Membership No. 225366
UDIN: 25225366BMKUIZ5366

**Independent Auditor's Limited Review Report on Consolidated unaudited financial results of
VA Tech Wabag Limited for the quarter ended 30 June 2025**

To

The Board of Directors of VA Tech Wabag Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of VA Tech Wabag Limited ('the Company' or 'the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), and its share of the net profit / (loss) after tax and total comprehensive income / (loss) of its associates for the quarter ended 30 June 2025 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. This Statement, which is the responsibility of the management of the Parent and approved by the Board of Directors of the Parent, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ('ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India ('SEBI') under Regulation 33(8) of the Listing Regulations to the extent applicable.
4. The Statement includes the results of the subsidiaries and associates as given in Annexure 1.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of review reports of other auditors as referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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6. We did not review the interim financial information of eleven subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect, total revenues of Rs. 1,147 million, total profit after tax (net) of Rs. 38 million, total comprehensive income (net) of Rs. 38 million for the quarter ended 30 June 2025 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of loss after tax (net) of Rs. Nil and total comprehensive loss (net) of Rs. Nil for the quarter ended 30 June 2025, as considered in the consolidated unaudited financial results, in respect of four associates, whose interim financial information have not been reviewed by us. These interim financial information have been reviewed by other auditors whose review reports have been furnished to us by the management of the Parent and our conclusion on the Statement, in so far as it relates to the amounts and disclosures of these subsidiaries and associates, is based solely on the reports of other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter with respect to our reliance on the work done and the reports of the other auditors.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



P. Rajesh Kumar
Partner

Membership No. 225366
UDIN: 25225366BMKUJA5486

Place: Chennai
Date: 12 August 2025

Annexure 1 - List of entities included in the Statement

Subsidiaries

1. VA Tech Wabag (Singapore) Pte. Limited, Singapore
2. VA Tech Wabag GmbH, Austria
3. VA Tech Wabag Su Teknolojisi Ve Ticaret A.S, Turkey
4. VA Tech Wabag Deutschland GmbH, Germany
5. VA Tech Wabag Tunisie s.a.r.l., Tunisia
6. VA Tech Wabag Muscat LLC, Oman
7. Wabag Muhibbah JV SDN BHD, Malaysia
8. VA Tech Wabag (Philippines) Inc., Philippines
9. Wabag Belhasa JV WLL, Bahrain
10. VA Tech Wabag Limited Pratibha Industries Limited JV, Nepal
11. Ghaziabad Water Solutions Private Limited, India

Associates

12. VA Tech Wabag & Roots Contracting LLC., Qatar
13. Windhoek Goreangab Operating Company (Pty) Limited, Namibia
14. Ganga STP Project Limited, India
15. DK Sewage Project Private Limited, India

S&T



An ISO 9001 Company

PRESS RELEASE
Chennai, India

For Immediate Publication
August 12, 2025

WABAG declares Q1 FY 25 – 26 results

Consolidated Revenue of Rs. 7,340 Million with YoY PAT growth of 20%

August 12, 2025: VA TECH WABAG LIMITED, a leading Indian Multinational Technology Company in the water sector announced today its financial results for the quarter ended 30th June 2025.

Financial Performance:

- Consolidated Revenue from operations of Rs. 7,340 Mn
- Consolidated EBITDA of Rs. 956 Mn; **up 18% YoY**
- Consolidated PAT of Rs. 658 Mn; **up by 20% YoY**
- Standalone Revenue from operations of Rs. 6,402 Mn
- Standalone EBITDA of Rs. 863 Mn; **up 9% YoY**
- Standalone PAT of Rs. 609 Mn; **up by 21% YoY**

Net Cash Position:

- Gross Cash Position **Rs. 8,149 Mn** and Net Cash Position **Rs. 5,100 Mn; 10th consecutive quarter of Net Cash Positive**
- Net Cash Position excluding HAM Projects **Rs. 6,267 Mn**

Order Book:

- Order Intake of **~Rs. 26 Bn**
- Order Book of **~Rs. 158 Bn** including Framework contracts; **Providing robust revenue visibility**

Sustainable solutions, for a better life



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Web : www.wabag.com



An ISO 9001 Company

Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *"I am pleased to share that we have carried forward the growth momentum from last year and closed this quarter with profitable growth. Progressing in line with our strategy, we delivered a topline expansion of over 17% YoY, maintained a healthy EBITDA margin of 13%, and achieved an O&M revenue share of over 20%. This quarter also marked our 10th consecutive quarter of net cash positivity, underscoring our disciplined financial management. We also closed the quarter with a robust and well-diversified order book of approximately Rs.158 billion — over four times our annual revenue. Notably, we secured two prestigious contracts this quarter: the much-anticipated Yanbu 300 MLD Desalination Project in the Kingdom of Saudi Arabia and the BWSSB DBO Project in Bengaluru.*

As we move into the next quarter, we remain confident in our ability to secure significant projects and sustain our growth trajectory."

* * * * *



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For Further information, please contact:

Mr. Nilamani Satapathy, Corporate Communications

VA TECH WABAG LIMITED | Tel: +91 44 6123 2949 | Email: Nilamani_Satapathy@wabag.in

CIN: L45205TN1995PLC030231

About WABAG: With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of over 1,600 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.



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