



An ISO 9001 Company

November 07, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: **WABAG**

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025

The Board of Directors ("Board") of VA TECH WABAG LIMITED ("the Company") at their meeting held today i.e. **Friday, November 07, 2025**, has *inter-alia* considered and approved the Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025 in terms of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Unaudited Financial Results - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2025 is enclosed herewith.

Press Release - Also, please find enclosed the copy of the Press Release issued by the Company in this regard.

The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025 is also available on Company's website at www.wabag.com.

The meeting of the Board of Directors commenced at 10.36 A.M. (IST) and concluded at 4.00 P.M. (IST). Kindly take the same on record.

Thanking You,
Yours faithfully,
For **VA TECH WABAG LIMITED**

Anup Kumar Samal
Company Secretary & Compliance Officer
Membership No. FCS 4832

Encl.: As above

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VA TECH WABAG LIMITED
CIN: L45205TN1995PLC030231
"WABAG HOUSE",
No.17, 200 Feet Thoraipakkam-Pallavaram Main Road,
Sunnambu Kolathur, Chennai 600 117, India.

Board : +91- 44 - 6123 2323
Fax : : +91- 44 - 6123 2324
Email : wabag@wabag.in
Web : www.wabag.com



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PRESS RELEASE
Chennai, India

For Immediate Publication
November 07, 2025

WABAG declares H1 FY 25 – 26 results

Consolidated Revenue of Rs. 15,685 Million with YoY PAT growth of 20%

November 07, 2025: VA TECH WABAG LIMITED, a leading Indian Multinational Technology Group in the water sector announced today its financial results for the quarter and half year ended 30th September 2025.

Financial Performance:

- Consolidated Revenue from operations of Rs. 15,685 Mn
- Consolidated EBITDA of Rs. 2,161 Mn; **up 17% YoY**
- Consolidated PAT of Rs. 1,506 Mn; **up by 20% YoY**
- Standalone Revenue from operations of Rs. 13,302 Mn
- Standalone EBITDA of Rs. 1,890 Mn; **up 11% YoY**
- Standalone PAT of Rs. 1,312 Mn; **up by 21% YoY**

Net Cash Position:

- Gross Cash Position **Rs. 7,979 Mn** and Net Cash Position **Rs. 5,614 Mn;**
11th consecutive quarter of Net Cash Positive
- Net Cash Position excluding HAM Projects **Rs. 6,753 Mn**

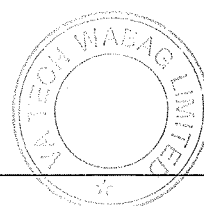
Order Book:

- Order Intake of **~Rs. 34 Bn**
- Order Book of **~Rs. 160 Bn** including Framework contracts; **Providing robust revenue visibility**

Break-through Orders in "Future Energy Solutions" sector:

- UPW, ETP, and ZLD system solutions for RenewSys Solar's cell manufacturing facility in Hyderabad.
- Compressed Bio-Gas production under BOT Model on PPP basis for a Concession Period of 15 years in Uttar Pradesh.

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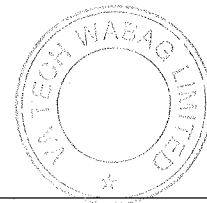
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Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *"I am pleased that our half-year performance underscores the success of WABAG's focused strategy anchored on profitable growth, strong cash flows, and a robust order book position. Maintaining our Net Cash Positive position for the 11th consecutive quarter highlights our financial resilience and disciplined execution. The strategic wins in **Ultra-Pure Water** and **Compressed Bio-Gas** opens new avenues in fast-growing 'Future Energy Solutions' segment. With a strong order book of around Rs. 158 billion and a well-diversified global presence, we are poised to accelerate our growth trajectory and continue to drive enduring stakeholder value."*

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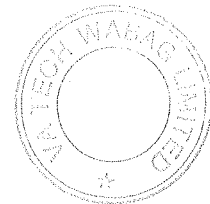
For Further information, please contact:

Mr. Nilamani Satapathy, Corporate Communications

VA TECH WABAG LIMITED | Tel: +91 44 6123 2949 | Email: Nilamani_Satapathy@wabag.in

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About WABAG: With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of over 1,600 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.



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