



An ISO 9001 Company
August 12, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

NSE Symbol: **WABAG**

BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2026

The Board of Directors ("Board") of VA TECH WABAG LIMITED ("the Company") at their meeting held today i.e. **Wednesday, August 12, 2026**, has *inter-alia* considered and approved the Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 in terms of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Unaudited Financial Results - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter ended June 30, 2026 is enclosed herewith.

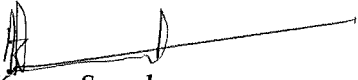
Press Release - Also, please find enclosed the copy of the Press Release issued by the Company in this regard.

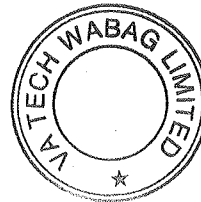
The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 is also available on Company's website at www.wabag.com.

The meeting of the Board of Directors commenced at 10.08 A.M. (IST) and concluded at 3.45 P.M. (IST). Kindly take the same on record.

Thanking you,

For **VA TECH WABAG LIMITED**


Anup Kumar Samal
Company Secretary & Compliance Officer
Membership No: FCS 4832



Encl.: as above

Sustainable solutions, for a better life



VA TECH WABAG LIMITED
CIN: L45205TN1995PLC030231
"WABAG HOUSE",
No.17, 200 Feet Thoraipakkam-Pallavaram Main Road,
Sunnambu Kolathur, Chennai 600 117, India.

Board : +91- 44 - 6123 2323
Fax : : +91- 44 - 6123 2324
Email : wabag@wabag.in
Web : www.wabag.com



VA TECH WABAG LIMITED

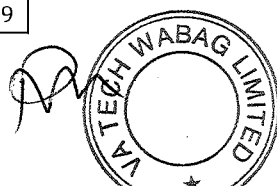
CIN: L45205TN1995PLC030231

Regd. office: "WABAG HOUSE" No.17, 200 Feet Thoraipakkam- Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117.

Website: www.wabag.com | Email: companysecretary@wabag.in

₹ in Millions

SI No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE				STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE			
		Quarter Ended		Year ended		Quarter Ended		Year ended	
		30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Revenue								
	a. Revenue from operations	8,868	14,144	7,340	39,442	7,393	11,669	6,402	32,844
	b. Foreign exchange gains	368	197	-	467	289	414	-	771
	c. Other income	152	122	113	476	152	114	100	399
	Total Income (a + b + c)	9,388	14,463	7,453	40,385	7,834	12,197	6,502	34,014
2	Expenses								
	a. Cost of sales and services	6,796	11,001	5,297	30,006	5,629	9,298	4,608	25,116
	b. Changes in inventories	(38)	135	(67)	32	12	58	(33)	13
	c. Employee benefits expense	797	802	666	3,004	638	687	530	2,477
	d. Finance cost	172	166	188	729	118	117	137	528
	e. Depreciation and amortisation expense	16	15	14	62	11	10	9	39
	f. Foreign exchange loss	-	-	136	-	-	-	103	-
	g. Other expenses	518	632	352	1,626	353	387	331	1,300
	Total expenses (a + b + c + d + e + f + g)	8,261	12,751	6,586	35,459	6,761	10,557	5,685	29,473
3	Profit before share of profit of associates and joint ventures, exceptional items and tax	1,127	1,712	867	4,926	1,073	1,640	817	4,541
4	Share of profit/(loss) of associates and a joint venture	55	(13)	-	7	-	-	-	-
5	Profit before exceptional items and tax	1,182	1,699	867	4,933	1,073	1,640	817	4,541
6	Exceptional items	-	-	-	(47)	-	-	-	(47)
7	Profit before tax	1,182	1,699	867	4,886	1,073	1,640	817	4,494
8	Tax expense:								
	a. Current tax	290	482	212	1,241	284	476	210	1,210
	b. Deferred tax	(9)	(63)	(3)	(53)	(4)	(62)	(2)	(60)
9	Profit for the period	901	1,280	658	3,698	793	1,226	609	3,344
	Profit for the period attributable to:								
	Owners of the parent	901	1,283	658	3,705	793	1,226	609	3,344
	Non-controlling interests	-	(3)	-	(7)	-	-	-	-
10	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	14.46	20.61	10.58	59.51	12.73	19.70	9.79	53.71
	b. Diluted (Not annualised)	14.27	20.33	10.43	58.72	12.56	19.44	9.65	53.00
11	Other Comprehensive income								
	i) Items that will not be reclassified to profit or loss								
	- Re-measurement gains/(losses) on defined benefit plans	(5)	(6)	(4)	(17)	(5)	(7)	(4)	(18)
	- Income tax relating to items that will not be reclassified to profit or loss	1	2	1	5	1	2	1	5
	ii) Items that will be reclassified subsequently to profit or loss								
	- Translation reserve	(3)	135	321	688	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-
12	Other comprehensive income for the period, net of tax	(7)	131	318	676	(4)	(5)	(3)	(13)
	Other comprehensive income for the period, net of tax attributable to:								
	Owners of the parent	(7)	129	316	668	(4)	(5)	(3)	(13)
	Non-controlling interests	-	2	2	8	-	-	-	-
13	Total comprehensive income for the period	894	1,411	976	4,374	789	1,221	606	3,331
	Total comprehensive income for the period attributable to:								
	Owners of the parent	894	1,412	974	4,373	789	1,221	606	3,331
	Non-controlling interests	-	(1)	2	1	-	-	-	-
14	Paid-up equity share capital (Face value ₹ 2 each)	125	125	124	125	125	125	124	125
15	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	14.35	22.68	15.66	70.24	12.66	19.62	9.74	53.51
	a. Diluted (Not annualised)	14.16	22.38	15.44	69.31	12.49	19.36	9.60	52.79





VA TECH WABAG LIMITED

CIN: L45205TN1995PLC030231

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Website: www.wabag.com | Email: companysecretary@wabag.in

Segment-wise Revenue, Results, Assets and Liabilities:

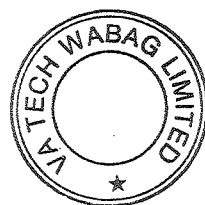
₹ in Millions

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE				STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE			
		Quarter Ended		Year ended		Quarter Ended		Year ended	
		30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Segment Revenue								
	India	4,228	6,218	4,185	18,643	4,179	6,219	4,125	18,472
	Rest of the world	4,660	7,924	3,155	20,913	3,183	5,409	2,134	14,006
	Total	8,888	14,142	7,340	39,556	7,362	11,628	6,259	32,478
	Add: Un-allocable revenue	101	167	156	521	31	41	143	366
	Less: Inter-segment Revenue	121	165	156	635	-	-	-	-
	Net Sales/Income From Operations	8,868	14,144	7,340	39,442	7,393	11,669	6,402	32,844
2	Segment Results (Profit before Interest, tax and other unallocable items)								
	India	1,033	601	1,054	3,201	958	601	1,022	3,066
	Rest of the world	1,113	2,327	923	5,853	763	1,672	662	4,284
	Total	2,146	2,928	1,977	9,054	1,721	2,273	1,684	7,350
	Less:								
	(i) Interest and bank charges, net	(20)	(44)	(75)	(253)	34	(3)	(37)	(129)
	(ii) Other un-allocable expenditure	(1,331)	(1,449)	(1,168)	(4,692)	(1,002)	(1,085)	(973)	(3,816)
	Add:								
	(i) Un-allocable income	387	264	133	824	320	455	143	1,136
	Profit before exceptional items and tax	1,182	1,699	867	4,933	1,073	1,640	817	4,541
	Exceptional Items	-	-	-	(47)	-	-	-	(47)
	Profit before tax	1,182	1,699	867	4,886	1,073	1,640	817	4,494
3	Segment Assets								
	India	24,960	24,454	25,025	24,454	23,941	23,436	23,860	23,436
	Rest of the world	28,310	27,826	21,901	27,826	18,129	17,960	14,456	17,960
	Unallocated	8,122	8,944	6,666	8,944	7,931	8,771	6,488	8,771
	Total	61,392	61,224	53,592	61,224	50,001	50,167	44,804	50,167
4	Segment Liabilities								
	India	15,350	15,995	15,896	15,995	13,203	13,854	13,612	13,854
	Rest of the world	17,132	17,347	11,809	17,347	12,706	13,133	9,336	13,133
	Unallocated	2,223	2,145	3,424	2,145	2,173	2,098	3,374	2,098
	Total	34,705	35,487	31,129	35,487	28,082	29,085	26,322	29,085

Notes:

- The above results were reviewed by the Audit Committee and were approved and taken on record by the Board at its meeting held on August 12, 2026 and a limited review has been carried out by the Statutory Auditors of the Company.
- The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated July 05, 2016. Accordingly, the Company has identified the geographical components as its operating segments for reporting and is consistent with performance assessment and resource allocation by the management of the Company. Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes employee expense, depreciation, foreign exchange loss and other expenses. Un-allocable income primarily includes other operating income and foreign exchange gain.
- Figures for the previous periods have been regrouped/reclassified to conform to the figures presented in the current period.

Place : Chennai
Date : August 12, 2026



Rajiv Mittal

RAJIV MITTAL
CHAIRMAN & MANAGING DIRECTOR
DIN: 01299110

**Independent Auditor's Limited Review Report on Standalone unaudited financial results of
VA Tech Wabag Limited for the quarter ended 30 June 2026**

To
The Board of Directors of VA Tech Wabag Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of VA Tech Wabag Limited ('the Company') for the quarter ended 30 June 2026 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)

P. Rajesh Kumar

P. Rajesh Kumar
Partner

Place: Chennai
Date: 12 August 2026

Membership No. 225366
UDIN: 26225366PUEXPE1810

**Independent Auditor's Limited Review Report on Consolidated unaudited financial results of
VA Tech Wabag Limited for the quarter ended 30 June 2026**

To

The Board of Directors of VA Tech Wabag Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of VA Tech Wabag Limited ('the Company' or 'the Parent'), its subsidiaries and its joint venture (the Parent, its subsidiaries and its joint venture together referred to as 'the Group'), and its share of the net profit / (loss) after tax and total comprehensive income / (loss) of its associates for the quarter ended 30 June 2026 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. This Statement, which is the responsibility of the management of the Parent and approved by the Board of Directors of the Parent, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ('ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India ('SEBI') under Regulation 33(8) of the Listing Regulations to the extent applicable.
4. The Statement includes the results of the subsidiaries, associates and joint venture as given in Annexure 1.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of review reports of other auditors as referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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6. We did not review the interim financial information of eight subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs. 1,744 million, total profit after tax (net) of Rs. 162 million and total comprehensive income (net) of Rs. 162 million for the quarter ended 30 June 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of profit after tax (net) of Rs. 53 million, total comprehensive income (net) of Rs. 53 million for the quarter ended 30 June 2026, as considered in the consolidated unaudited financial results, in respect of three associates, whose interim financial information have not been reviewed by us. These interim financial information have been reviewed by other auditors whose review reports have been furnished to us by the management of the Parent and our conclusion on the Statement, in so far as it relates to the amounts and disclosures of these subsidiaries and associates, is based solely on the reports of other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and the reports of the other auditors.

7. The consolidated unaudited financial results include the interim financial results of four subsidiaries and a joint venture which have not been reviewed / audited by its auditors, whose interim financial results reflect total revenue of Rs. 2 million, loss after tax (net) of Rs. 0.1 million and total comprehensive loss (net) of Rs. 0.1 million respectively for the quarter ended 30 June 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of profit after tax (net) of Rs. 2 million and total comprehensive income (net) of Rs. 2 million for the quarter ended 30 June 2026, as considered in the consolidated unaudited financial results, in respect of one associate, whose interim financial information has not been reviewed by us. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial information certified by the management of the Parent.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



P. Rajesh Kumar
Partner

Membership No. 225366
UDIN: 26225366RSSANB9019

Place: Chennai
Date: 12 August 2026

Annexure 1 - List of entities included in the Statement

Subsidiaries

1. VA Tech Wabag (Singapore) Pte. Limited, Singapore
2. VA Tech Wabag GmbH, Austria
3. VA Tech Wabag Su Teknolojisi Ve Ticaret A.S, Turkey
4. VA Tech Wabag Deutschland GmbH, Germany
5. VA Tech Wabag Tunisie s.a.r.l., Tunisia
6. VA Tech Wabag Muscat LLC, Oman
7. Wabag Muhibbah JV SDN BHD, Malaysia
8. VA Tech Wabag (Philippines) Inc., Philippines
9. Wabag Belhasa JV WLL, Bahrain
10. VA Tech Wabag Limited Pratibha Industries Limited JV, Nepal
11. Ghaziabad Water Solutions Private Limited, India
12. North Chennai Tru Water Private Limited

Associates

13. VA Tech Wabag & Roots Contracting LLC., Qatar
14. Windhoek Goreangab Operating Company (Pty) Limited, Namibia
15. Ganga STP Project Limited, India
16. DK Sewage Project Private Limited, India

Joint Venture

17. Ghaziabad Bio Energy Private Limited

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Chennai, India

For Immediate Publication
August 12, 2026

**WABAG records all-time high Rs. 194 Bn order book in Q1 FY 2026–27
Historic High results with Consolidated Revenues at Rs. 8,868 Mn, up
21% YoY; PAT at Rs. 901 Mn, up 37% YoY**

August 12, 2026: VA TECH WABAG LIMITED, a leading Indian Multinational Technology Group in the water sector, announced today its financial results for the quarter ended 30th June, 2026.

Financial Performance:

- Consolidated Revenue from operations of Rs. 8,868 Mn; **up 21% YoY**
- Consolidated EBITDA of Rs. 1,163 Mn; **up 22% YoY**
- Consolidated PAT of Rs. 901 Mn; **up 37% YoY**
- Standalone Revenue from operations of Rs. 7,393 Mn; **up 15% YoY**
- Standalone EBITDA of Rs. 1,050 Mn; **up 22% YoY**
- Standalone PAT of Rs. 793 Mn; **up 30% YoY**

Net Cash Position:

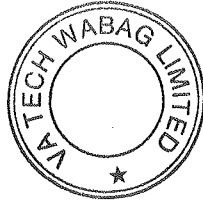
- Gross Cash Position **Rs. 10,823 Mn** and Net Cash Position (Excl. HAM) **Rs. 9,649 Mn;**
Net Cash Positive for the 14th straight quarter

Order Book:

- Order Intake of **Rs. 34 Bn**
- Order Book ~ **Rs. 194 Bn** Excl. Framework contracts, **providing robust revenue visibility**

Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *"We are delighted to start the year with strong international and domestic orders, robust top-line momentum, and strong profitability. All clusters delivered on order intake which resulted in our order book surging to approximately INR 19,400 crores, even as we persisted with our selective approach to bidding for projects. We forayed into Kuwait with the award of a "Mega" SWRO project and also entered the UAE market with an order win in Ajman. In India, we enhanced our long-standing relationships with BWSSB and DJB, through new order wins. In Europe, we secured a key project win in Austria from Donauinsel Water Works. These wins provide us with strong revenue visibility and reflect our focus on complex technology jobs which fall in our focus area and enable us to deliver value addition to our clients."*

In this quarter, we continued to grow profitably, extending our positive net cash position streak to the 14th consecutive quarter to reach INR 965 crores. Our strong performance is reflected in excellent execution discipline, with margins continuing to remain in line with our medium-term target. Our order pipeline indicates significant growth opportunities even going forward. We remain committed to enhancing value for our stakeholders and enabling them to participate in our success.”



For Further information, please contact:

Mr. Nilamani Satapathy, Corporate Communications

VA TECH WABAG LIMITED | Tel: +91 44 6123 2949 | Email: Nilamani_Satapathy@wabag.in

CIN: L45205TN1995PLC030231

About WABAG: With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of around 2,000 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.

